

**AMERICAN GENERAL MORTGAGE CORP.**

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10/12/07 9:01 AM

**Conforming Loans**

**AMG CONFORMING PRODUCT**

ARM PRODUCTS									MARGIN: 2.75		
AMG501 5/2/5			AMG 701 5/2/5			AMG101 5/2/5					
RATE	3 YR PP	0 YR PP	RATE	3 YR PP	0 YR PP	RATE	3 YR PP	0 YR PP			
8.250%	(2.625)	(2.000)	8.250%	(2.500)	(2.000)	8.250%	(2.250)	(1.875)			
8.125%	(2.375)	(1.875)	8.125%	(2.375)	(1.875)	8.125%	(2.125)	(1.750)			
8.000%	(2.250)	(1.750)	8.000%	(2.250)	(1.750)	8.000%	(1.875)	(1.625)			
7.875%	(2.000)	(1.625)	7.875%	(2.000)	(1.625)	7.875%	(1.750)	(1.500)			
7.750%	(1.875)	(1.375)	7.750%	(1.875)	(1.375)	7.750%	(1.500)	(1.375)			
7.625%	(1.625)	(1.250)	7.625%	(1.625)	(1.250)	7.625%	(1.250)	(1.125)			
7.500%	(1.500)	(1.125)	7.500%	(1.375)	(1.000)	7.500%	(1.000)	(0.875)			
7.375%	(1.250)	(1.000)	7.375%	(1.125)	(0.750)	7.375%	(0.625)	(0.625)			
7.250%	(1.125)	(0.750)	7.250%	(0.750)	(0.625)	7.250%	(0.375)	(0.375)			
7.125%	(0.875)	(0.625)	7.125%	(0.500)	(0.375)	7.125%	0.000	(0.125)			
7.000%	(0.500)	(0.375)	7.000%	(0.125)	(0.125)	7.000%	0.250	0.125			
6.875%	(0.250)	(0.250)	6.875%	0.250	0.125	6.875%	0.625	0.375			

  

Price Adjustments (Apply to 3 Year Prepay Price)					
1 YR Hard PP	0.375	1 YR Hard PP	0.375	1 YR Hard PP	0.375
2 YR Hard PP	0.250	2 YR Hard PP	0.250	2 YR Hard PP	0.250

FIXED PRODUCTS					
AMG150 15/15		AMG300 30/30		AMG300 I/O 30/30	
RATE	0 YR PP	RATE	0 YR PP	RATE	0 YR PP
8.250%	(2.375)	8.250%	(3.375)	8.250%	(2.000)
8.125%	(2.375)	8.125%	(3.125)	8.125%	(1.750)
8.000%	(2.250)	8.000%	(2.875)	8.000%	(1.500)
7.875%	(2.125)	7.875%	(2.625)	7.875%	(1.250)
7.750%	(2.000)	7.750%	(2.375)	7.750%	(1.000)
7.625%	(2.000)	7.625%	(2.125)	7.625%	(0.750)
7.500%	(1.875)	7.500%	(1.875)	7.500%	(0.500)
7.375%	(1.750)	7.375%	(1.625)	7.375%	(0.250)
7.250%	(1.500)	7.250%	(1.375)	7.250%	0.000
7.125%	(1.250)	7.125%	(1.125)	7.125%	0.250
7.000%	(1.000)	7.000%	(0.875)	7.000%	0.500
6.875%	(0.625)	6.875%	(0.500)	6.875%	0.875

DOC TYPE PRICE ADJUSTMENTS									
DOC TYPE	CREDIT SCORE	<=65	65.01-70	70.01-75	75.01-80	80.01-85	85.01-90	90.01-95	95.01-100**
Full Doc	>=720	(0.375)	(0.375)	(0.375)	(0.375)	(0.375)	(0.375)	(0.375)	2.750
	700-719	(0.250)	(0.250)	(0.250)	(0.250)	(0.250)	(0.250)	(0.125)	2.875
	680-699	(0.125)	(0.125)	(0.125)	(0.125)	(0.125)	0.000	0.125	3.000
	660-679	0.000	0.000	0.000	0.000	0.000	0.125	0.250	N/A
	640-659	0.000	0.000	0.000	0.000	0.125	0.250	0.375	N/A
Stated Income	>=720	(0.250)	(0.250)	(0.250)	(0.250)	0.250	0.375	0.500	N/A
	700-719	0.000	0.000	0.000	0.125	0.625	0.750	0.875	N/A
	680-699	0.000	0.375	0.500	0.625	1.125	1.250	1.375	N/A
	660-679	0.000	0.625	0.875	1.000	1.625	1.875	2.125	N/A
	640-659	0.250	1.375	2.000	2.125	N/A	N/A	N/A	N/A
No Ratio	>=720	(0.250)	0.250	0.375	0.375	0.500	0.750	1.000	N/A
	700-719	0.000	0.500	0.875	1.000	1.125	1.375	1.625	N/A
	680-699	0.000	1.125	1.500	1.625	1.750	2.000	N/A	N/A
	660-679	0.000	1.250	1.625	1.750	1.875	2.125	N/A	N/A
	640-659	0.375	1.875	2.250	2.375	N/A	N/A	N/A	N/A
NINA	>=720	(0.250)	0.375	0.625	0.750	N/A	N/A	N/A	N/A
	700-719	0.000	0.625	1.250	1.375	N/A	N/A	N/A	N/A
	680-699	0.000	1.250	N/A	N/A	N/A	N/A	N/A	N/A
	660-679	0.125	1.375	N/A	N/A	N/A	N/A	N/A	N/A
	640-659	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

\*\* Fixed Only

INTEREST ONLY PRICE ADJUSTMENTS									
DOC TYPE	CREDIT SCORE	<=65	65.01-70	70.01-75	75.01-80	80.01-85	85.01-90	90.01-95	95.01-100
ARM	>=700	0.000	0.000	0.000	0.000	0.000	0.000	0.125	N/A
	660-719	0.125	0.250	0.250	0.250	0.250	0.375	0.375	N/A
	620-659	0.250	0.375	0.375	0.375	0.500	0.500	0.500	N/A

SUBORDINATE FINANCING PRICE ADJUSTMENTS									
CLTV	<=65	65.01-70	70.01-75	75.01-80	80.01-85	85.01-90	90.01-95	95.01-100	
Full Doc	0.000	0.000	0.000	0.500	1.500	2.000	3.000	N/A	
All Other Doc Types	0.000	0.000	1.000	2.000	4.000	4.500	N/A	N/A	

PROPERTY TYPE PRICE ADJUSTMENTS									
	<=65	65.01-70	70.01-75	75.01-80	80.01-85	85.01-90	90.01-95	95.01-100	
Low/High Rise Condo	0.000	0.125	0.250	0.375	0.375	0.500	0.625	N/A	
2 Units	0.000	0.125	0.125	0.250	0.250	0.375	0.500	N/A	
3-4 Units	0.000	0.500	0.750	1.000	1.000	1.125	1.125	N/A	

OTHER PRICE ADJUSTMENTS									
	<=65	65.01-70	70.01-75	75.01-80	80.01-85	85.01-90	90.01-95	95.01-100	
Cash Out	0.000	0.125	0.375	0.625	0.625	0.875	1.125	N/A	
Credit Score >=780	(0.125)	(0.125)	(0.125)	(0.125)	0.000	0.000	0.000	0.000	
Second Home	0.000	0.000	0.125	0.250	0.250	0.500	1.000	N/A	
Investment	0.250	0.500	1.000	1.250	N/A	N/A	N/A	N/A	
LLC (In Addition to Investment Pricing)	0.375	0.375	0.375	0.375	N/A	N/A	N/A	N/A	
No Impound	0.125	0.125	0.125	0.125	0.125	0.125	0.125	0.125	

Loan Size	Price Adjustment			MAXIMUM PRICE*	
	Zone 1	Zone 2	Zone 3	<3 YR Hard PP	3 YR HARD PP
>=\$400,001	(0.625)	(0.500)	(0.375)	Fixed Products 2.500	3.000
\$332,001 - \$400,000	(0.500)	(0.375)	(0.250)	ARM Products 1.500	2.250
\$275,001 - \$332,000	(0.375)	(0.250)	(0.125)	Investor/2nd Home (Fixed) 1.500	2.000
\$100,001 - \$275,000	(0.250)	(0.125)	0.000	Investor/2nd Home (ARM) 1.000	1.500
\$75,001 - \$100,000	0.000	0.125	0.250		
\$50,001 - \$75,000	0.375	0.500	0.625		
<= \$50,000	1.250	1.375	1.500		
State Price Adjustments					
Zone 1	AR, FL, NM, SC, WY				
Zone 2	AZ, SC, WY				
Zone 3	CA, CO, IN, MI, ND, NE, UT				

\*Subject to change without notice.

If you wish to be removed from our list, please call 888.739.4920, enter pin 1223 and then your fax number.

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Rate LOCK CUT OFF TIME 01:00 PM (PST)

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